

A WORK STUDY PROGRAM CASE STUDY: Financial Services RCP Advisors

RCP Advisors, a leading private equity fund of funds, has established a robust Work Study Program in collaboration with St. Francis de Sales High School. This program provides high school students with invaluable experience in the financial sector, particularly in the realm of data ingestion and research. Through the sponsorship of small company buyouts, RCP Advisors strives to generate exceptional returns, build meaningful partnerships, and lead the industry through unparalleled expertise, analytics, and client service. Please visit www.rcpadvisors.com to learn more.



→ Value of Work Study to RCP Advisors

“The work-study program at RCP Advisors offers a valuable opportunity for St. Francis de Sales students to gain hands-on experience in the financial industry. By aligning with RCP Advisors’ mission and values, students not only contribute to the firm’s success but also benefit from a rich learning environment that prepares them for future endeavors in finance and beyond.”

Adam Ciborowski, Principal

RCP / Advisors



→ Primary duties for students working at the RCP Advisors

Work Study students at RCP Advisors are integral to the firm’s data and research efforts. Their primary responsibilities include:

1. **Data Ingestion:** assist with the ingestion of data from both on-strategy and off-strategy clients. This involves collecting, organizing, and inputting data into the firm’s systems to ensure that accurate and up-to-date information is available.
2. **Analytical Support:** help in the preparation and analysis of data that feeds into the firm’s research initiatives. This includes working with Salesforce and Microsoft Office applications to manage and analyze data sets.
3. **Collaboration with Investment and Research Teams:** work closely with the investment and research teams to support the underwriting process. This involves assisting in the evaluation of potential investments and contributing to the preparation of research reports.
4. **Assistance with Fundraising:** provide support in fundraising activities by helping to prepare materials, compile reports, and manage relevant data that aids in attracting and retaining investors.
5. **Content Dissemination:** assist in the creation and distribution of content derived from analytics, ensuring that critical information reaches stakeholders and contributes to informed decision-making.

LEARN MORE ABOUT SSEI AND THE ST. FRANCIS DE SALES WORK STUDY PROGRAM

Hugo Chavez, Director Work Study Program
hchavez@southeastsideincubator.org



www.sfdshs.org/workstudy